

## 2024 Report for MIM Market

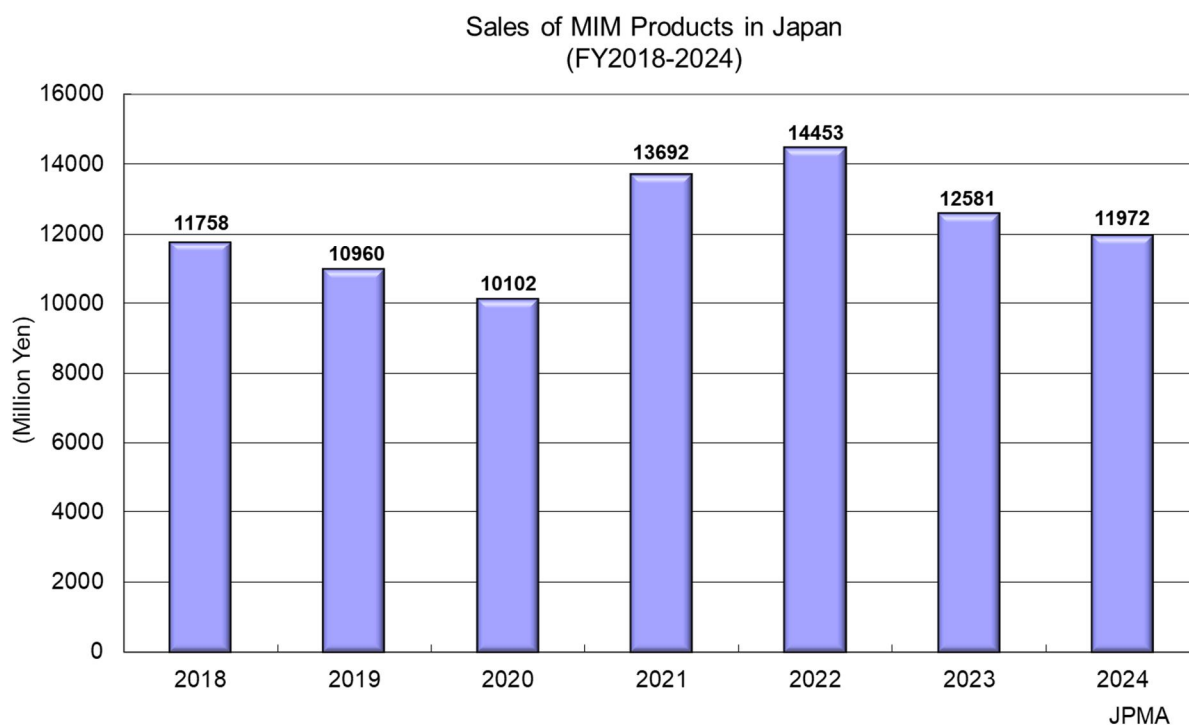
“Annual total sales amount was 11.97 billion Yen and Sales volume has decreased than last year.”

We did this research by sending the questionnaire to total 18 companies including member companies and non-member companies. We made the statistics from data of total 17 companies.

The summary of that is as follows.

### 1) Market Scale

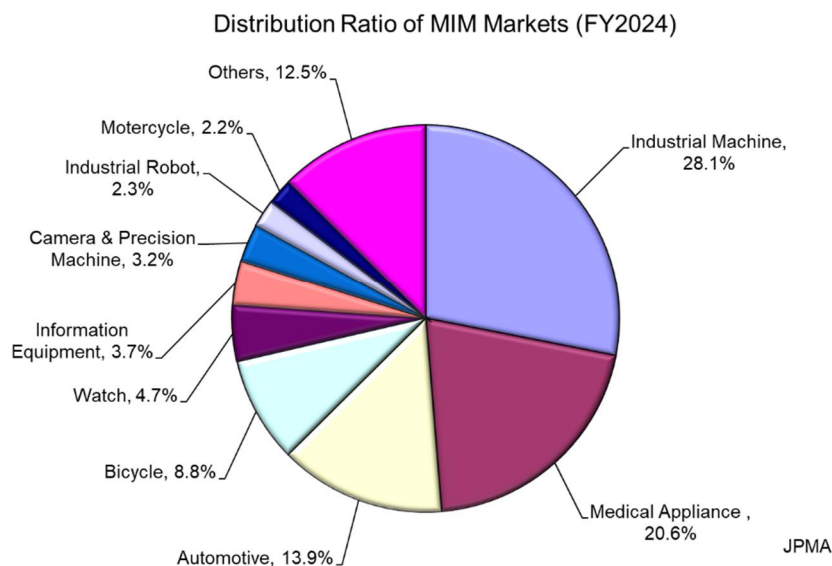
The sales amount in 2024 was 11.97 billion Yen. That was 4.8% decrease from the previous year.



## 2) Breakdown of the usage field

Figure-2 shows the distribution ratio of MIM market.

Industrial Machine was 28.1% (previous year: 34.1%), Medical appliance was 20.6% (previous year: 21.4%) and Automotive was 13.9% (previous year: 12.4%). The total of Industrial Machine, Medical Appliance and Automotive was 62.6% (previous year: 67.9%).



## 3) Breakdown of materials

Figure-3 shows the distribution ratio of MIM materials.

SUS was 75.1% (previous year: 74.7%). The total of SUS, Fe-Ni base Alloy, Low Alloy Steel and Magnetic Material accounted for over 90%. The sales amount of SUS which are the main material of MIM was 8,994 million Yen that was 4.2% decrease from previous year.

