

## 2023 Report for MIM Market

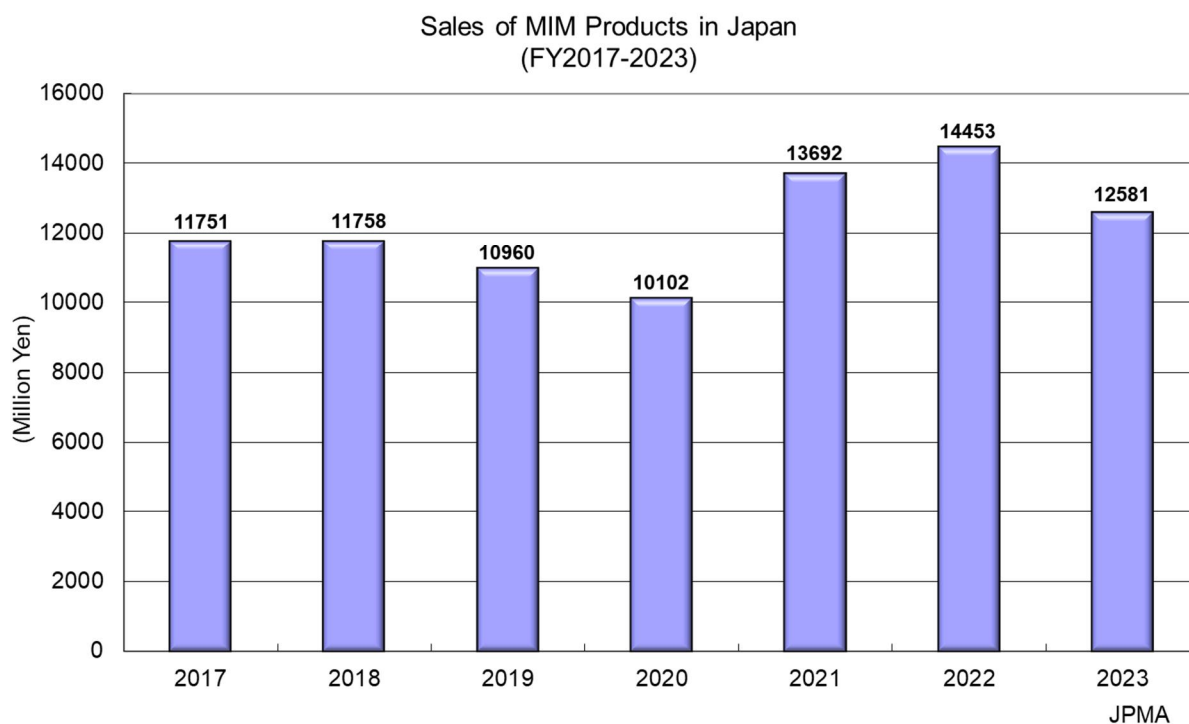
“Annual total sales amount was 12.58 billion Yen and Sales volume has increased than last year.”

We did this research by sending the questionnaire to total 18 companies including member companies and non-member companies. We made the statistics from data of total 18 companies.

The summary of that is as follows.

### 1) Market Scale

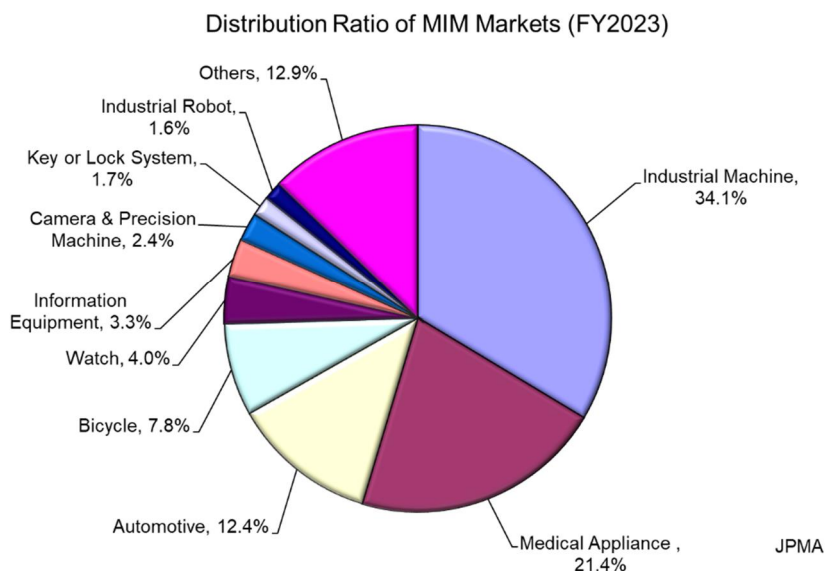
The sales amount in 2023 was 12.58 billion Yen. That was 13.0% decrease from the previous year.



## 2) Breakdown of the usage field

Figure-2 shows the distribution ratio of MIM market.

Industrial Machine was 34.1% (previous year: 36.5%), Medical appliance was 21.4% (previous year: 21.9%) and Automotive was 12.4% (previous year: 12.0%). The total of Industrial Machine, Medical Appliance and Automotive was 67.9% (previous year: 70.4%).



## 3) Breakdown of materials

Figure-3 shows the distribution ratio of MIM materials.

SUS was 74.7% (previous year: 75.8%). The total of SUS, Fe-Ni base Alloy, Low Alloy Steel and Magnetic Material accounted for over 90%. The sales amount of SUS which are the main material of MIM was 9,401 million Yen that was 14.4% decrease from previous year.

