

2010 Report for MIM Market

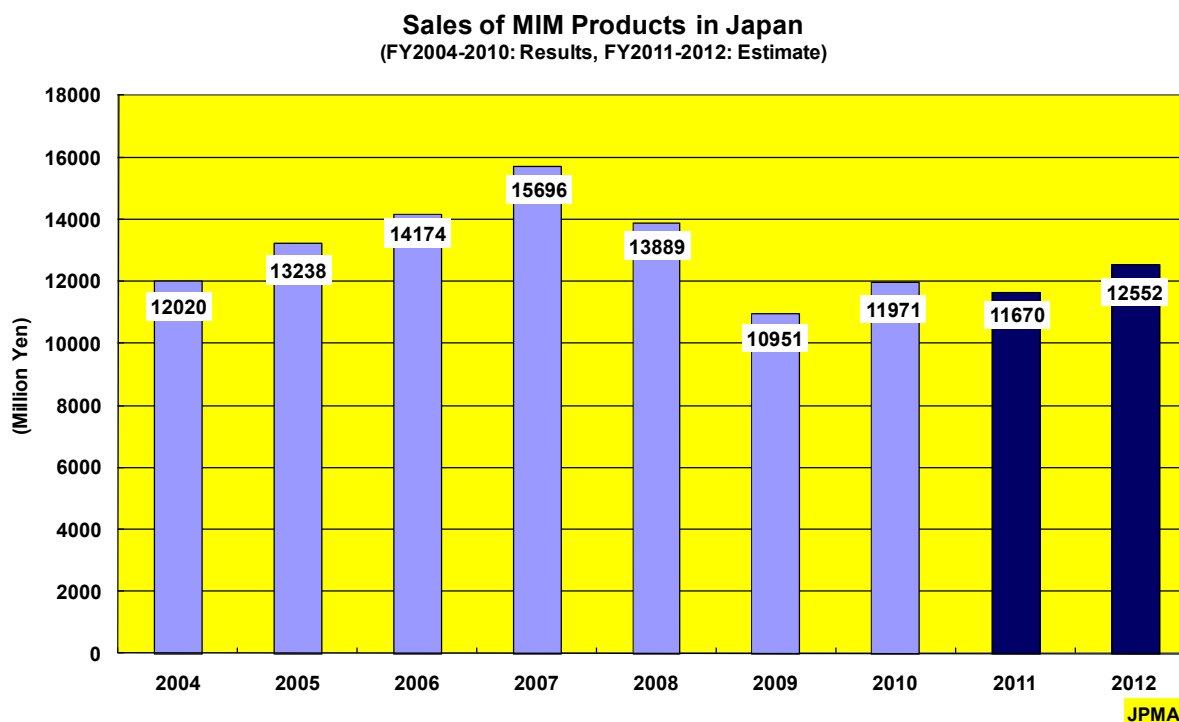
“Annual total sales amount was 11.9 billion Yen and Sales volume has recovered than last year. But, the recovery of Japan MIM markets of next year is uncertain by aftermath of the earthquake.”

We did this research by sending the questionnaire to total 23 companies including member companies and non-member companies. We received the answer from 22 companies, and adding estimate number of 1 company, we made the statistics from data of total 23 companies.

The summary of that is as follows.

1) Market Scale

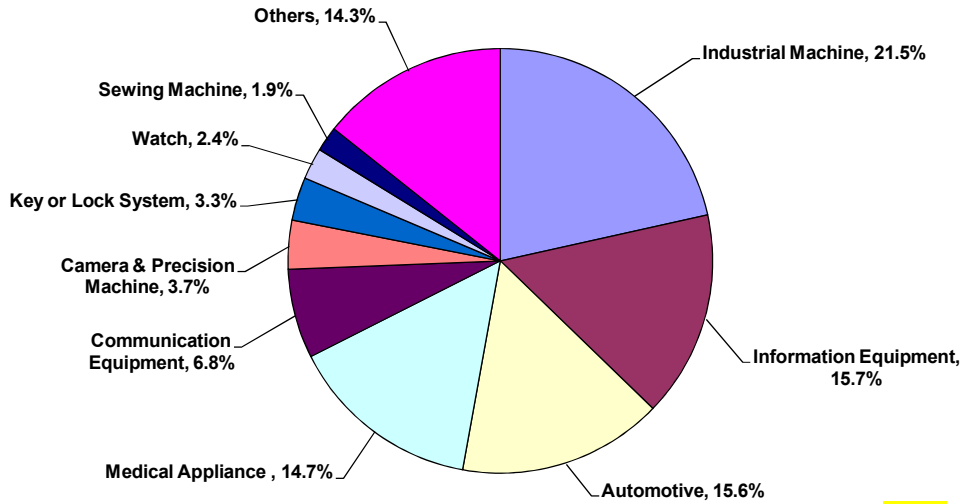
Total sales amount of 2010 was 11.9 billion Yen, increase 9.3% from the previous year. The full recovery of the MIM markets still takes time.



2) Breakdown of the usage field

Figure-2 shows that Industrial Machine parts were 21.5% (previous year: 11.3 %), OA & Information Equipment parts were 15.7% (previous year: 16.4%), Automotive parts were 15.6% (previous year: 17.5%), Medical appliance parts were 14.7% (previous year: 16.8%), and Communication Equipment parts were 6.8% (previous year: 8.6%). The Automotive parts is not recovering in the way it was hoped.

Distribution Ratio of MIM Markets (FY2010)

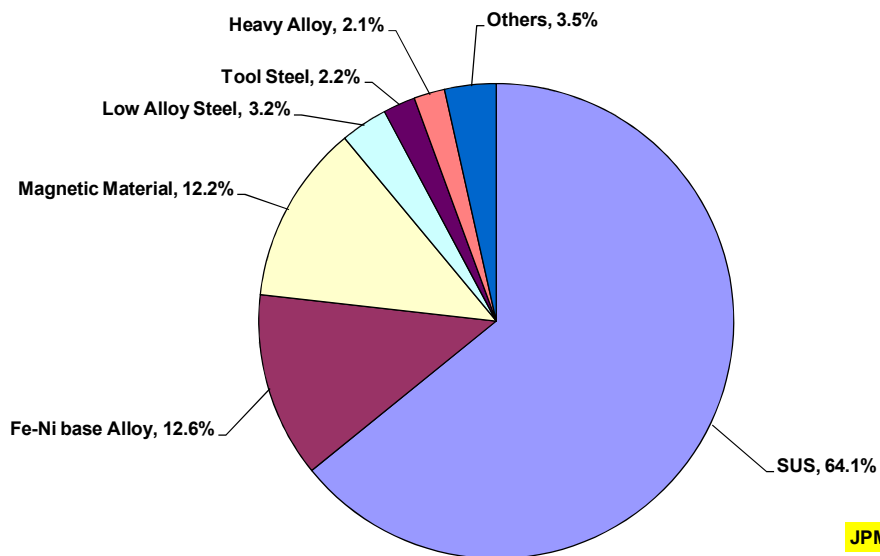


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3) Breakdown of materials

Figure-3 shows that SUS materials were 64.1% (previous year: 63.2%) that was over 60% of total usage. SUS materials, Fe-Ni materials and Magnetic Material accounted for about 90%. The growth that was 12.2% (previous year: 11.6%) move of Magnetic Material. Future, the Magnetic Material will switch positions from Fe-Ni materials.

Distribution Ratio of MIM Materials (FY2010)



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